

May 7, 2018

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

✓ **The Secretary**
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of up to 56,00,000 equity shares of INR 2/- each ("Share") of Smartlink Holdings Limited ("Company") at a price of INR 120/- per Share under tender offer route ("Buyback")

We are pleased to inform you that Smartlink Holdings Limited has issued a public announcement for the Buyback of its equity shares through tender offer route ("**Public Announcement**"). The Public Announcement has been released to appear on May 7, 2018 in the following newspapers:

- Financial Express (English) (all editions)
- Jansatta (Hindi) (all editions)
- Goa Doot (Marathi) (Panaji edition)

Kotak Mahindra Capital Company Limited has been appointed as the Manager to the Buyback.

In this regard, please find enclosed copies of the Public Announcement that has been released to appear in Financial Express (English) on May 7, 2018.

Yours sincerely,

For Kotak Mahindra Capital Company Limited



Anup Poddar
Senior Vice President

Encl.: As above